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JAMES D. MILKO

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ADMITTED IN MARYLAND & D.C.*

ADMITTED IN MARYLAND & NEW JERSEY **

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Dear Client:

The Court Rules require that each party submit a Financial Statement with the initial pleading when requesting alimony and/ or child support and we are thus enclosing herewith a blank Financial Statement.

The Financial Statement will eventually be entered into evidence at any hearing or trial and it thus becomes subject to cross-examination by your spouse or his/her attorney. The most important point to be made here is that it must be filled out carefully by using supporting information from your checkbook ledger. We would suggest that you complete the form by compiling information in each category for the three most recent complete months reflected in your checkbook ledger and then taking the average amount (simply divide by three). As you can see, this all requires a great deal of detailed work, but we find that it certainly proves to be worth the effort when we get to Court as your testimony and the Financial Statement will be irrefutable as to your expenses (and those of the child/children, if applicable).

Please leave blank any expenses which do not pertain to you; however, please feel free to add expenses which are not shown on the Financial Statement by writing them in the "other" spaces provided under each category.

As to items which might not be purchased on a monthly basis such as clothing, eye glasses, appliances, etc., or repairs to a home or car, we would suggest that you total the amount spent over the course of a year, for instance, and then simply divide by twelve (12) to arrive at a monthly figure.

Additionally, on the income section of the Financial Statement, if you are paid weekly, multiply your weekly gross wages by 4.3 to arrive at your monthly gross wage. If you are paid every two weeks, multiply your bi-weekly gross wages by 2.15 to arrive at your monthly gross wage.

As to the values you assign assets, if you are not absolutely sure of the value, please put "unknown" in the value column.

Try to not be overwhelmed—we certainly should try to submit a Statement which is as accurate as possible; however, you should note that the Statement can be amended at any time and probably will need to be re-worked the closer we get to a hearing or trial.

Please compile this information and return the Financial Statement as quickly as possible; your case will be delayed until the information is on file with the Court. Should you have any questions, please do not hesitate to contact my paralegal, Pat Ruggiero.

Sincerely,

Leslie G. Billman
E. Todd Bennett
James D. Milko
Paula G. Nightingale

IN THE CIRCUIT COURT FOR COUNTY, MARYLAND

Plaintiff, v. Defendant.
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Case No.

FINANCIAL STATEMENT OF

(General)

CHILDREN	AGE

MONTHLY EXPENSES

Item	SELF	CHILDREN	TOTAL
A. Primary Residence			
Mortgage			
Insurance (homeowners)			
Rent/Ground rent			
Taxes			

Item	SELF	CHILDREN	TOTAL
Gas & Electric			
Electric Only			
Heat (oil)			
Telephone			
Trash Removal			
Water Bill			
Cell Phone/Pager			
Repairs			
Lawn & Yard Care (snow removal)			
Replacement Furnishings/ Appliances			
Condominium Fee (not included elsewhere)			
Painting/ Wallpapering			
Carpet Cleaning			
Domestic Assistance/ Housekeeper			
Pool			
Other:			
SUB TOTAL			

Item	SELF	CHILDREN	TOTAL
B. SECONDARY RESIDENCE (i.e. Summer Home/ Rental)			
Mortgage			
Insurance (homeowners)			
Rent/Ground rent			
Taxes			
Gas & Electric			
Electric Only			
Heat (oil)			
Telephone			
Trash Removal			
Water Bill			
Cell Phone/Pager			
Repairs			
Lawn & Yard Care (snow removal)			
Replacement Furnishings/ Appliances			
Condominium Fee (not included elsewhere)			
Painting/ Wallpapering			

Item	SELF	CHILDREN	TOTAL
Carpet Cleaning			
Domestic Assistance/ Housekeeper			
Pool			
Other:			
SUB TOTAL			
C. OTHER HOUSEHOLD NECESSITIES			
Food			
Drug Store Items			
Household Supplies			
Other:			
SUB TOTAL			
D. MEDICAL/ DENTAL			
Health Insurance			
Therapist/ Counselor			
Extraordinary Medical			
Dental/Orthodonti a			

Item	SELF	CHILDREN	TOTAL
Ophthalmologist/ Glasses			
Other:			
SUB TOTAL			
E. SCHOOL EXPENSES			
Tuition/Books			
School lunch			
Extracurricular Activities			
Clothing/Uniforms			
Room & Board			
Daycare/Nursery School			
Other:			
SUB TOTAL			
F. RECREATION & ENTERTAIN- MENT			
Vacations			
Videos/Theater			
Dining Out			
Cable TV/Internet			

Item	SELF	CHILDREN	TOTAL
Allowance			
Camp			
Memberships			
Dance/Music Lessons, etc.			
Horseback Riding			
Other:			
SUB TOTAL			
G. TRANS- PORTATION EXPENSE			
Automobile Payment			
Automobile Repairs			
Maintenance/ Tags/Tires/etc.			
Oil/Gas			
Automobile Insurance			
Parking Fees			
Bus/Taxi			
Other:			
SUB TOTAL			

Item	SELF	CHILDREN	TOTAL
H. GIFTS			
Holiday Gifts			
Birthdays			
Gifts to others			
Charities			
SUB TOTAL			
J. CLOTHING			
Purchasing			
Laundry			
Alterations/Dry Cleaning			
Other:			
SUB TOTAL			
K. INCIDENTALS			
Books & Magazines			
Newspapers			
Stamps/Stationary			
Banking Expense			
Other:			
SUB TOTAL			

Item	SELF	CHILDREN	TOTAL
L. MISC./OTHER			
Alimony/Child Support (from a previous Order)			
Religious Contributions			
Hairdresser/ Haircuts			
Manicure/ Pedicure			
Pets/Boarding			
Life Insurance			
Monthly Credit Card Payments:			
SUB TOTAL			
TOTAL MONTHLY EXPENSES			

Number of Dependent Children _____

INCOME STATEMENT

GROSS MONTHLY INCOME		\$
Deductions:		

GROSS MONTHLY INCOME		\$
Federal	\$	
State	\$	
Medicare	\$	
F.I.C.A.	\$	
Retirement	\$	
Total Deductions:	\$	
NET INCOME FROM WAGES		\$
OTHER GROSS INCOME: (alimony, part-time job, rentals, etc.)		\$
Deductions:		
a.		
b.		
c.		
Total deductions from Other income:	\$	
NET OTHER INCOME:		\$

GROSS MONTHLY INCOME		\$
TOTAL MONTHLY INCOME		\$

ASSETS & LIABILITIES

ASSETS:		
Real Estate	\$	
Furniture (in the marital home)	\$	
Bank Accounts/Savings	\$	
U.S. Bonds	\$	
Stocks/Investments	\$	
Personal Property	\$	
Jewelry	\$	
Automobiles	\$	
Boats	\$	
Other:	\$	
TOTAL ASSETS:		\$
LIABILITIES:		
Mortgage	\$	
Automobiles	\$	
Notes payable to relatives	\$	

ASSETS:		
Bank Loans	\$	
Accrued Taxes	\$	
Balance of Credit Card Accounts	\$	
a.		
b.		
c.		
Other:	\$	
TOTAL LIABILITIES		\$
TOTAL NET WORTH:		\$
SUMMARY:		
TOTAL INCOME:		\$
TOTAL EXPENSES:		\$
EXCESS OR DEFICIT:		\$

I solemnly affirm under the penalties of perjury that the contents of the foregoing Financial Statement, Monthly Expense List, and Assets and Liabilities Statement are true and correct to the best of my knowledge, information, and belief.

Date

Signature